Tuition Recommendation Committee

Stefan Valenzuela | ASOIT President

Nashmy Luna | ASOIT Vice President

Brian Fox | VP Finance & Administration

TRC Membership

Mohammed Alqafshat	ASOIT Activities Director	Portland-Metro
Richard Bailey	Department of Management, ETM	Klamath Falls
Erin Foley, Ex-Officio	Vice President for Student Affairs and Dean of Students	Klamath Falls
Brian Fox, Chair	Vice President for Finance and Administration	Klamath Falls
Samantha (Sam) Henkell	ASOIT President	Klamath Falls
Erik Johnson	Director of Admissions	Klamath Falls
Taylor Kimura	Student Representative	Klamath Falls
Nashmy Luna	Student Representative	Portland-Metro
Jesse Lutterloh	Student Representative	Klamath Falls
Anne Malinowksi	Assistant Registrar	Portland-Metro
Samantha McLean	Student Representative	Klamath Falls
Dr. Joanna Mott	Provost and Vice President for Academic Affairs	Klamath Falls
Dao Nguyen	Student Representative	Portland-Metro
Dr. Rosanna Overholser	Department of Mathematics, HAS	Klamath Falls
Stefan Valenzuela	ASOIT President	Portland-Metro
Peter Wantuck	ASOIT Outreach Officer	Portland-Metro
Mason Wichmann	ASOIT Vice President	Klamath Falls

TRC Charter

The Tuition Recommendation Committee is responsible for **recommending the tuition and mandatory fee rates to the President** who must in turn report and recommend mandatory tuition and fee to the Board of Trustees in accordance with ORS 352.102. The **Board of Trustees shall request that the President transmit to the Board the joint tuition recommendation** of the President and the recognized student government.

This committee is comprised of **six students representing both campuses and appointed by the ASOIT president(s)**, two of which represent ASOIT and two of which represent historically underserved students of the university, as defined by the university; the **Fiscal Operations Advisory Council (FOAC) chair** and at least **two administrators**. Any changes to the Committee structure required by ORS 352.102, subsequent controlling statutes or Board Policy may be made without notification. The President shall designate one member to chair the committee.

Before making any recommendation to increase tuition and mandatory fees but especially when the proposed increase is more than five percent annually, the Committee must **document its consideration of the impact on students**, and the **necessity of the increase in achieving the mission of the University**. The Committee shall provide **meaningful opportunities** for members of the student government and students at large **to participate** in the process and deliberations.

The committee will meet at least twice during January – February. Its meetings shall be open to the public and broad notification of the meetings shall be made to the university community. The committee will consider the guidelines provided by the Board, information provided by the Administration, and such other matters as shall seem appropriate.

How the TRC Works

Guiding Principles

- Consider long-term factors when recommending the single year decisions (important to have a forward looking vision)

- Recognize the importance of affordability for students

- Tuition levels should be developed using data and information, including internal budget, comparator institutions, and external cost indices.

- Ensure we maintain the current service level, quality and support that Oregon Tech provides to students.

Process Framework

- Communicate openly and transparently with all stakeholders at an appropriate level of detail

- The committee will utilize data and information throughout the process

- Communicate respectfully and ask questions

Tuition Setting Timeline
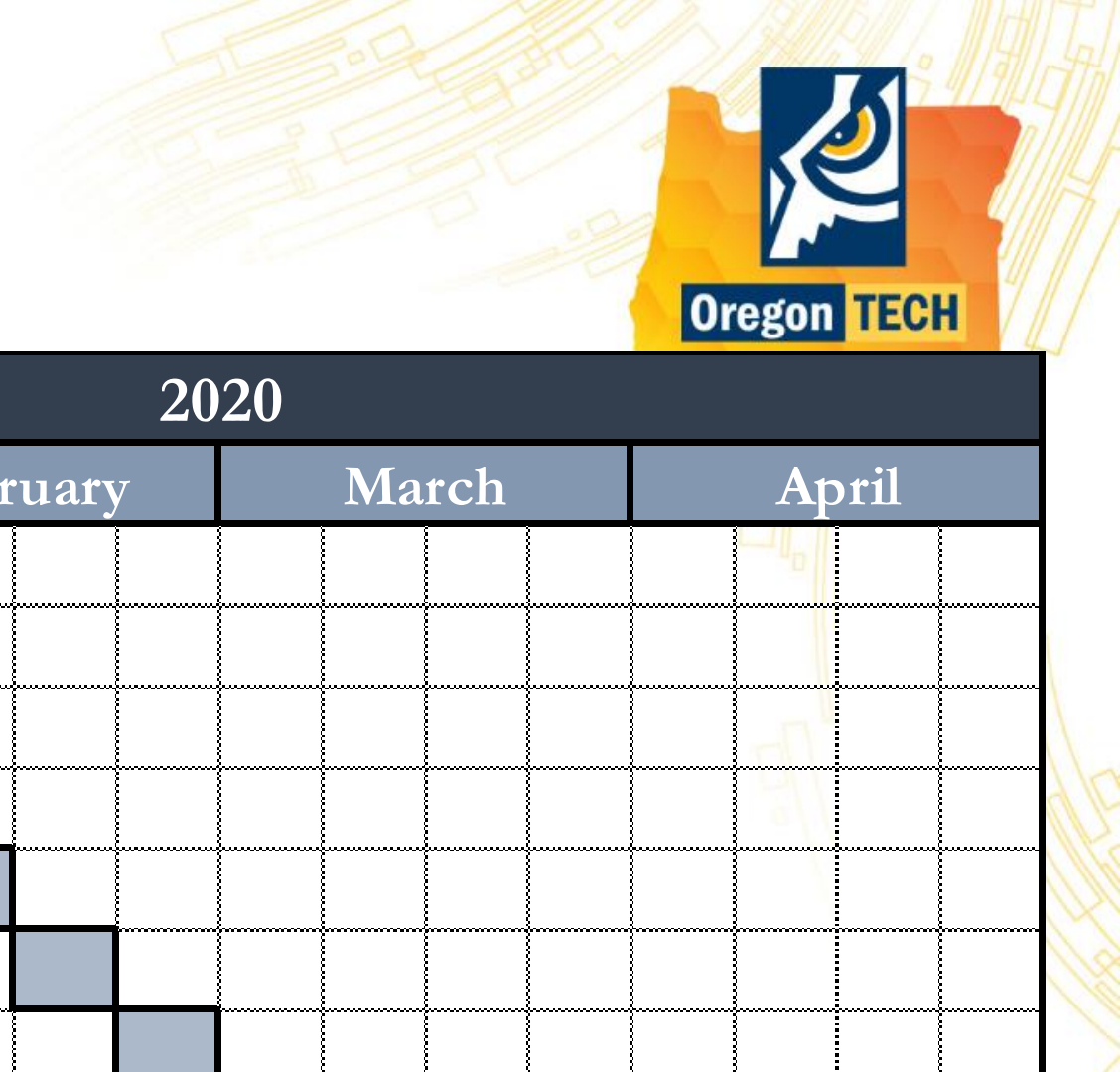
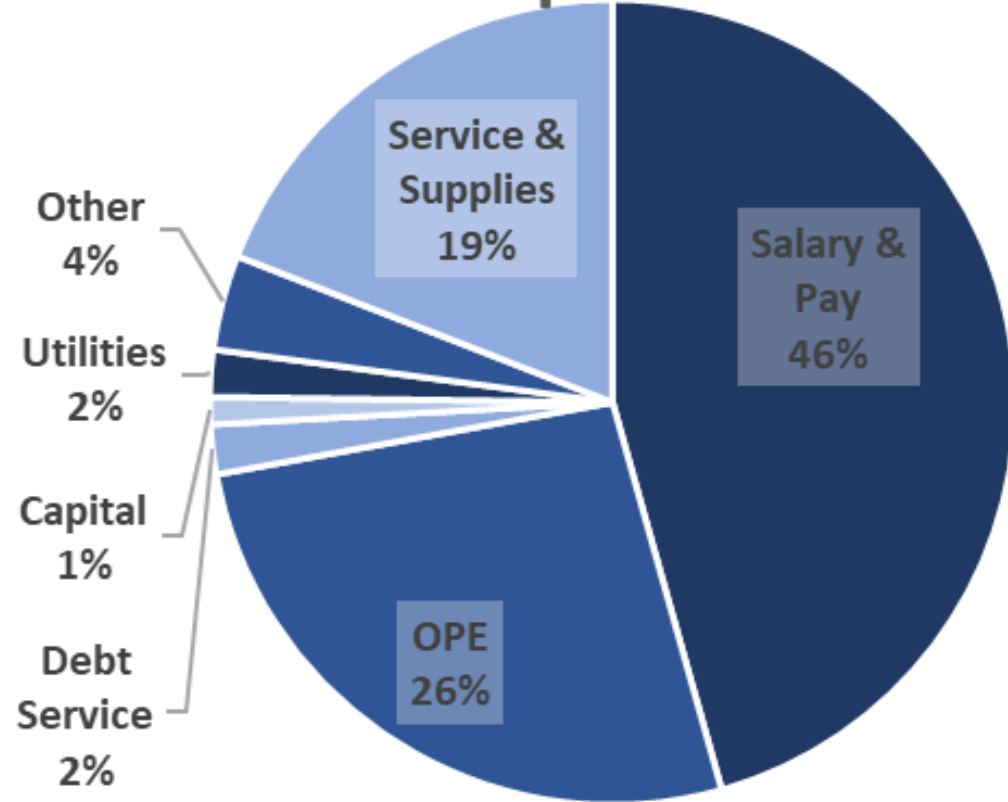|	2020			
	January	February	March	April
Establish Principles & Calendar	▓			
Budget & Tuition Data	▓			
Forum Prep and Forums	▓ ●			
Board of Trustee Meetings	▓			
Tuition Modeling		▓		
Draft Tuition Scenarios		▓		
Tuition Forums		▓		
TRC Recommendation			▓	
ASOIT Recommendation			▓	
Presidential Review & Rec.			▓	
Board Approval				▓

Where Does Tuition Go?
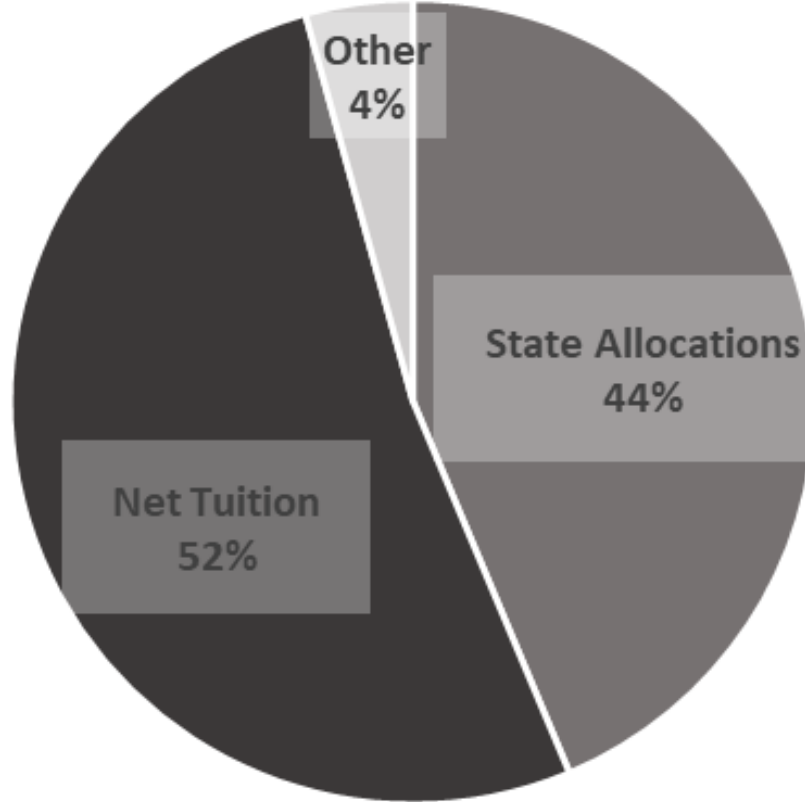
Revenues

Tuition: Moderating Changes

Oregon Tech
10 Year Tuition History
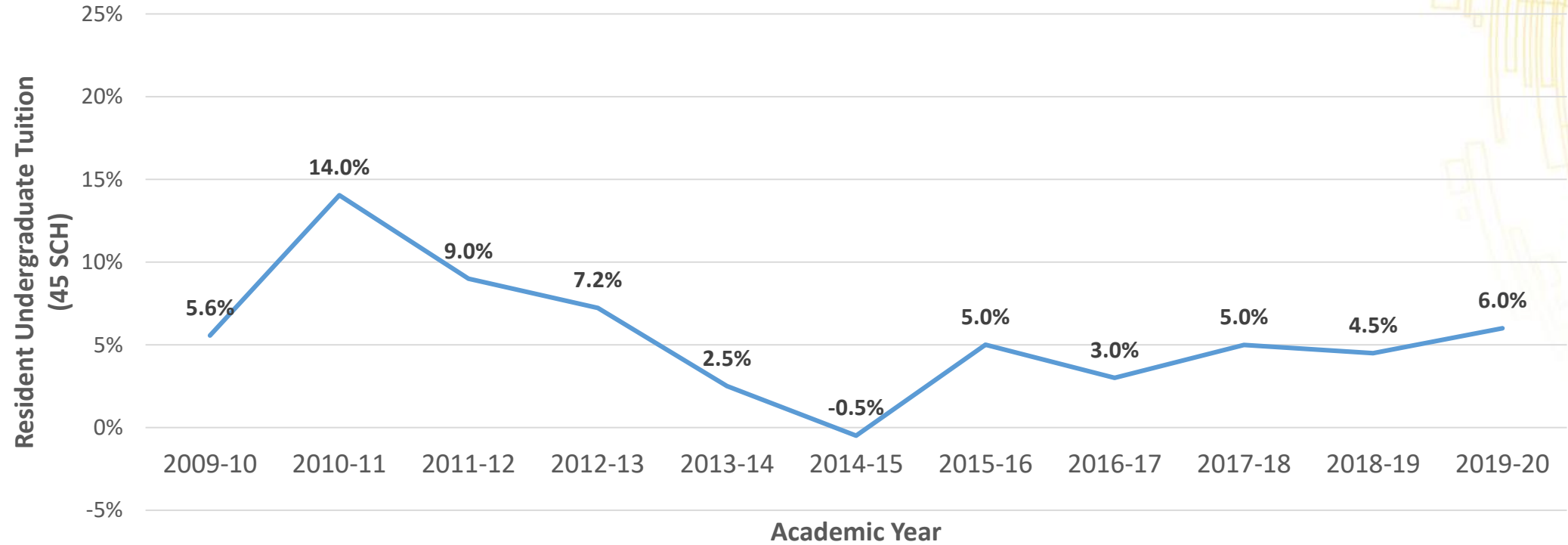
Differential Tuition Majors

- Civil Engineering
- Computer Engineering Technology
- Dental Hygiene
- Diagnostic Medical Sonography
- Echocardiography
- Electrical Engineering
- Embedded Systems Engineering Technology
- Manufacturing Engineering Technology
- Mechanical Engineering

- Mechanical Engineering Technology
- Nuclear Medicine Technology
- Pre-Dental Hygiene
- Pre-MIT Programs
- Radiologic Science
- Renewable Energy Engineering
- Respiratory Care
- Software Engineering Technology
- Vascular Technology
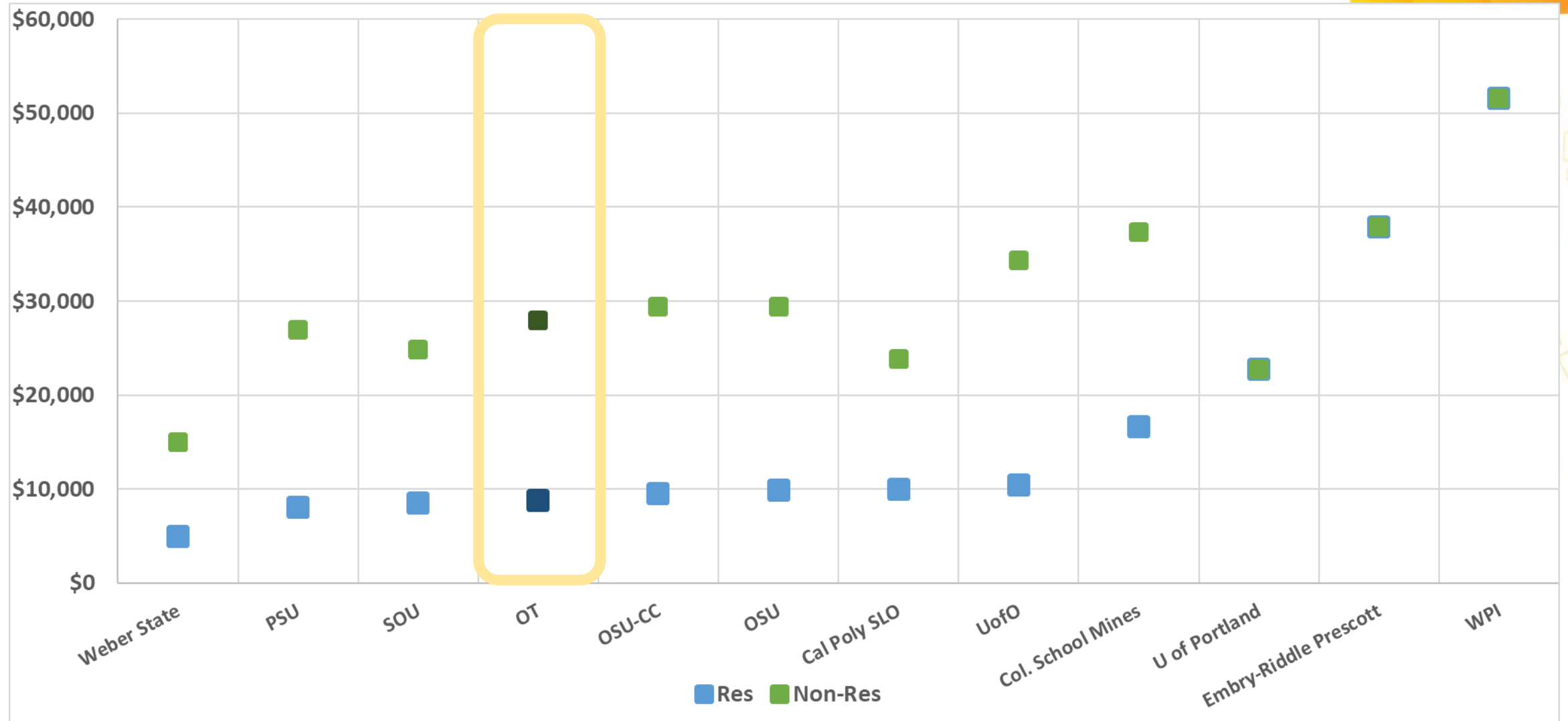
Oregon Public University Tuition Comparison

Undergraduate - Resident	PSU	SOU	OT	OSU	OSU-CC	UofO
Base Per Credit	$180	$189	$195	$312	$305	$232
Full-Time Rate (15 Credits)	$2,693	$2,835	$2,925	$3,280	$3,175	$3,480
Differential Rates						
Honors College	$187	$214		$812	$805	$1,132
Pre-Engineering				$346	$346	
Engineering & Technology	$226		$253	$363	$363	
Health Curriculum			$253			
Medical Lab Science			$270			
Paramedic Education			$213			
College of Business	$198			$333	$333	

Private & Out-of-State Tuition Comparison

Undergraduate - Resident/Non-Resident							
	Weber State	OT	Cal Poly SLO	Col. School	U of Portland	Embry-Riddle	WPI
Per Credit	N/A	$195	$221	$555	$1,487	N/A	N/A
Resident (Annual)	$4,990	$8,774	$9,942	$16,650	$22,739	$37,864	$51,605
Non-Res. (Annual)	$14,973	$27,926	$23,832	$37,350	$22,739	$37,864	$51,605

Tuition Comparison

Scatter plot comparing Resident (Res) and Non-Resident (Non-Res) tuition across institutions: Weber State, PSU, SOU, OT, OSU-CC, OSU, Cal Poly SLO, UofO, Col. School Mines, U of Portland, Embry-Riddle Prescott, WPI. Y-axis ranges from $0 to $60,000. OT is highlighted. Legend: Res (blue), Non-Res (green).

How do We Compare to Other Universities?

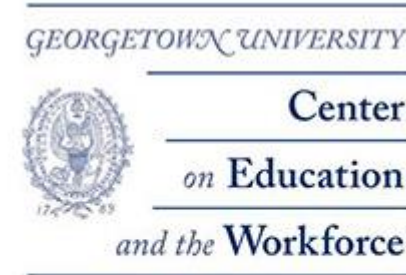**THE CHRONICLE OF HIGHER EDUCATION**

Chronicle of Higher Education
#3 Fastest Growing Colleges- Baccalaureate
Read more about the ranking >>

2019-2020 4YR
TOP EARNING ALUMNI
COLLEGE SALARY REPORT
★ PayScale ★

GEORGETOWN UNIVERSITY
Center on Education and the Workforce

Center on Education and the Workforce
Top Return on Investment in Oregon

Oregon TECH

PUBLIC WEST REGIONAL COLLEGE
#2 TOP 2020
U.S. NEWS AND WORLD REPORT

BEST ENGINEERING PROGRAMS
#32 2020
U.S. NEWS AND WORLD REPORT

Associate degree/ Certificate (statewide)	Bachelor's degree	Oregon Tech
$38,246	$45,785	$65,623

Median annual earnings 5 years after graduation

BEST WEST COLLEGES FOR VETERANS
#4 2020
U.S. NEWS AND WORLD REPORT

U.S. News & World Report
Best West Colleges for Veterans

smartasset™

SmartAsset
#1 Best Value College in Oregon
Read more about the title >>

AVERAGE STARTING SALARY
$60K PER YEAR
FOR OREGON TECH GRADUATES

State Funding: Student Success and Completion Model

Overview of Funding

$836.9 Million
- Appropriated for FY2020-21 biennium
- HB 5024, 2019 Regular Session

$410.1 Million (FY2020)
- $410.1M – 49% of the total for FY2020
- $426.8M – 51% of the total for FY2021

Pie chart: 17%, 33%, 50%
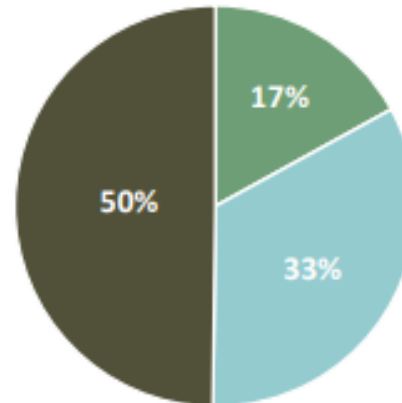
- Mission Differentiation, $69.7M, 17%
- Activities, $136.2M, 33%
- Outcomes, $204.2M, 50%

Public University Support Fund

- The Legislature funds the Public University Support Fund (PUSF) which is split between all seven public universities

- The PUSF splits funding through a funding formula, which includes:
  - # of resident degrees granted
  - # of student credit hours
  - Set asides for engineering, technology and health care programs
  - Support for general operations
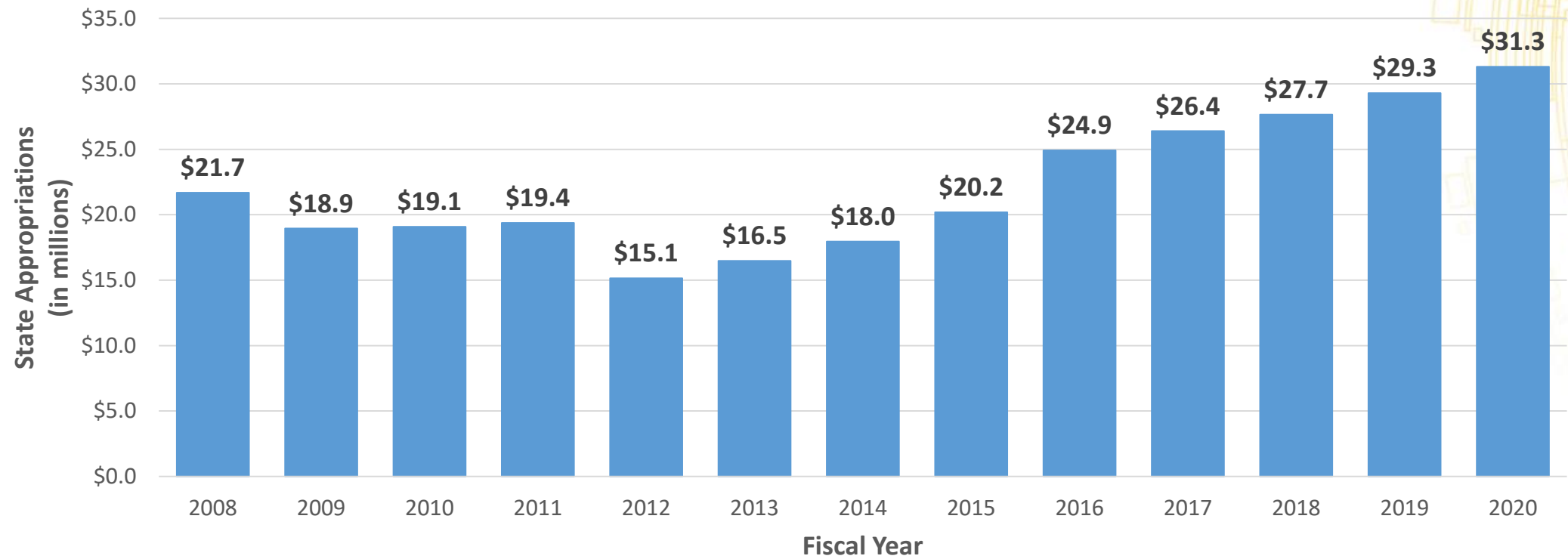
Public University Support Fund Distribution
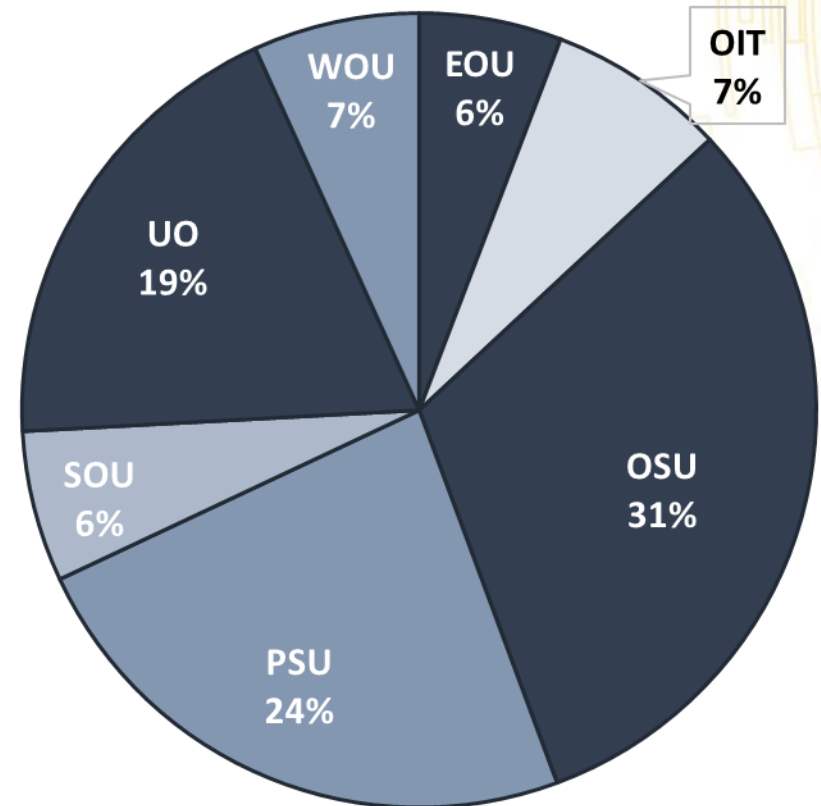
State Appropriations: Unstable Path

Oregon Biennial Higher Educaiton Appropriations
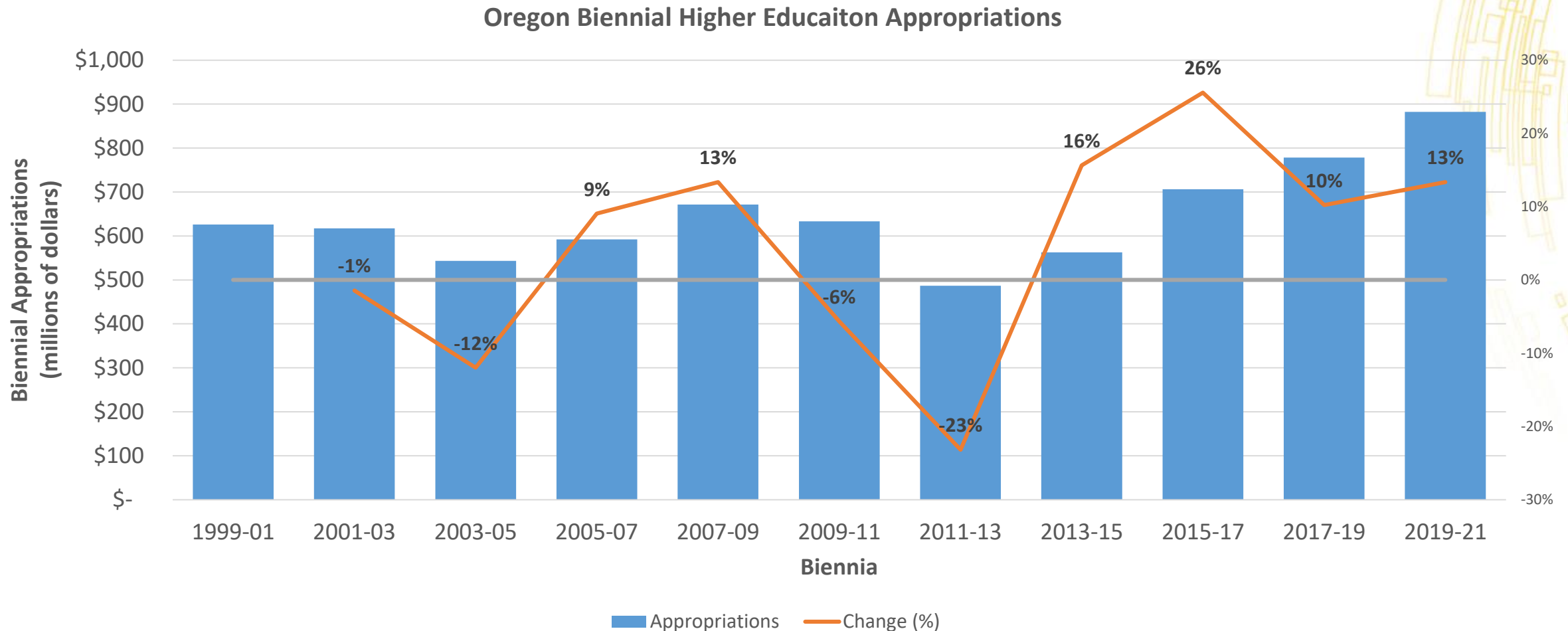
State Appropriations: Institutional Funding History

Oregon Tech
State Appropriations

Expenses

Where Does Tuition Go?
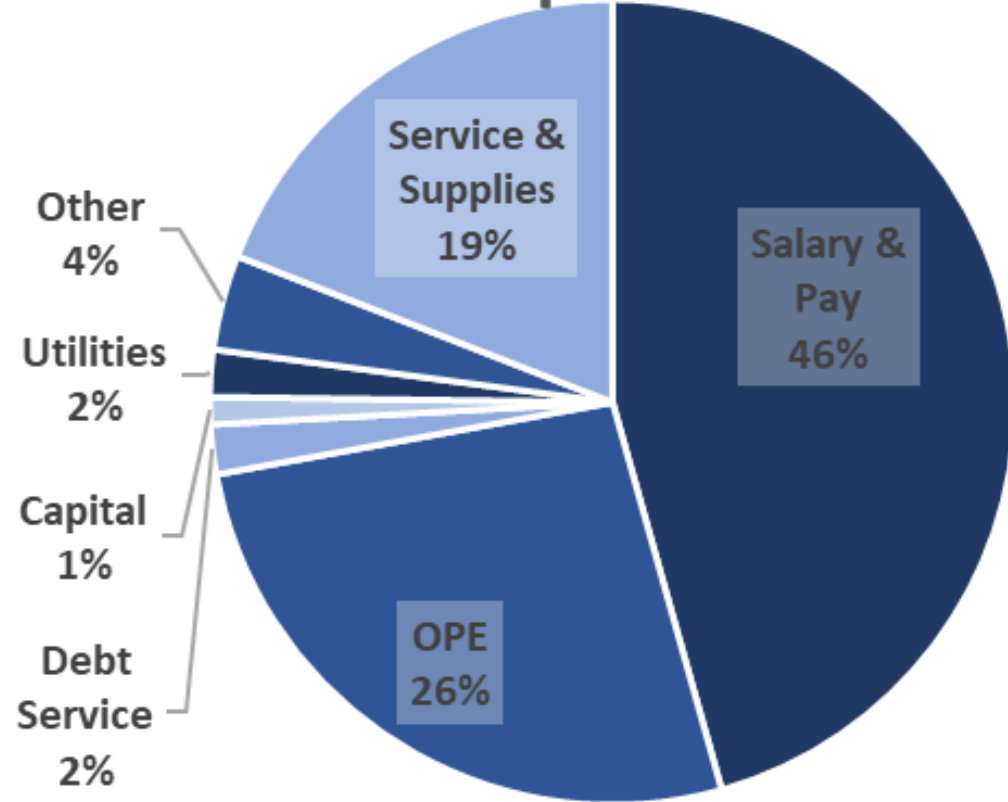

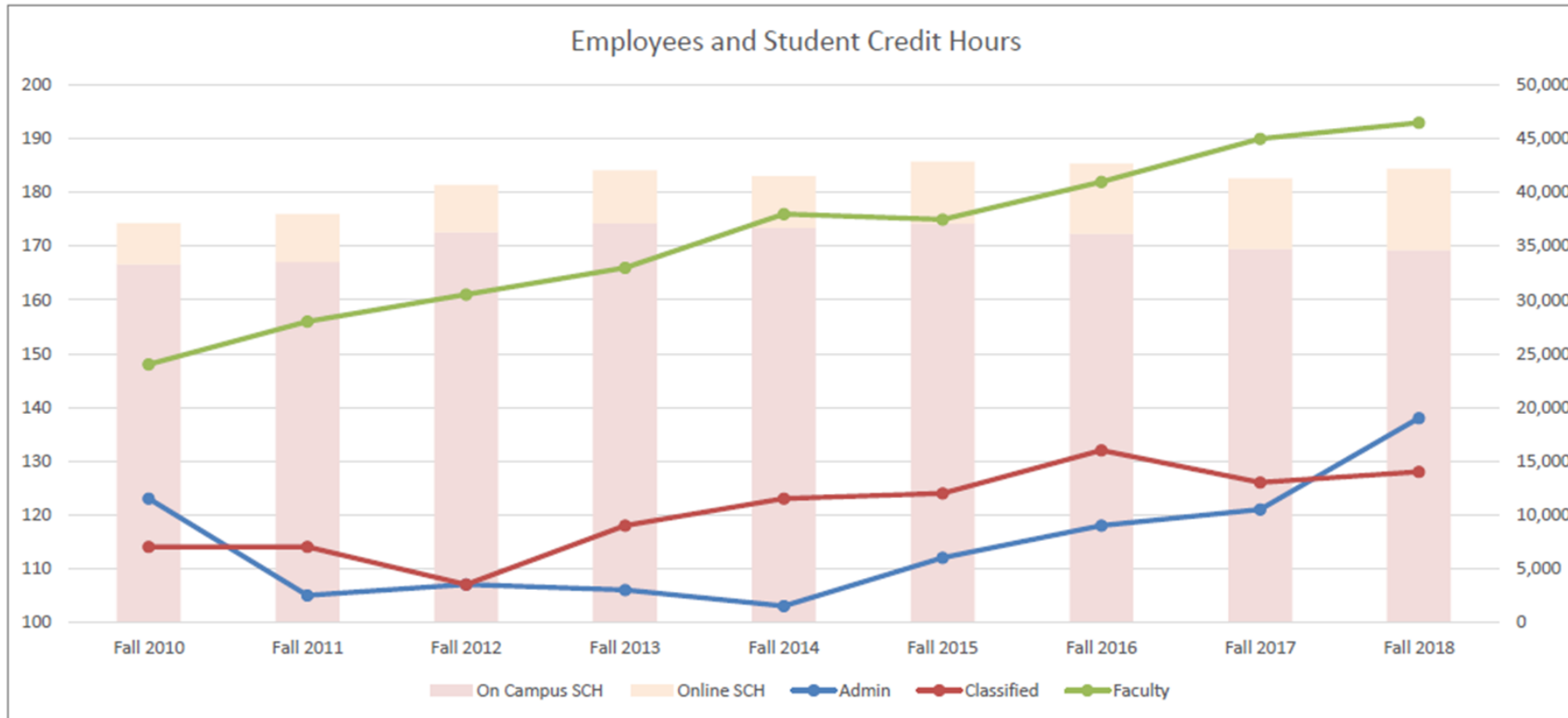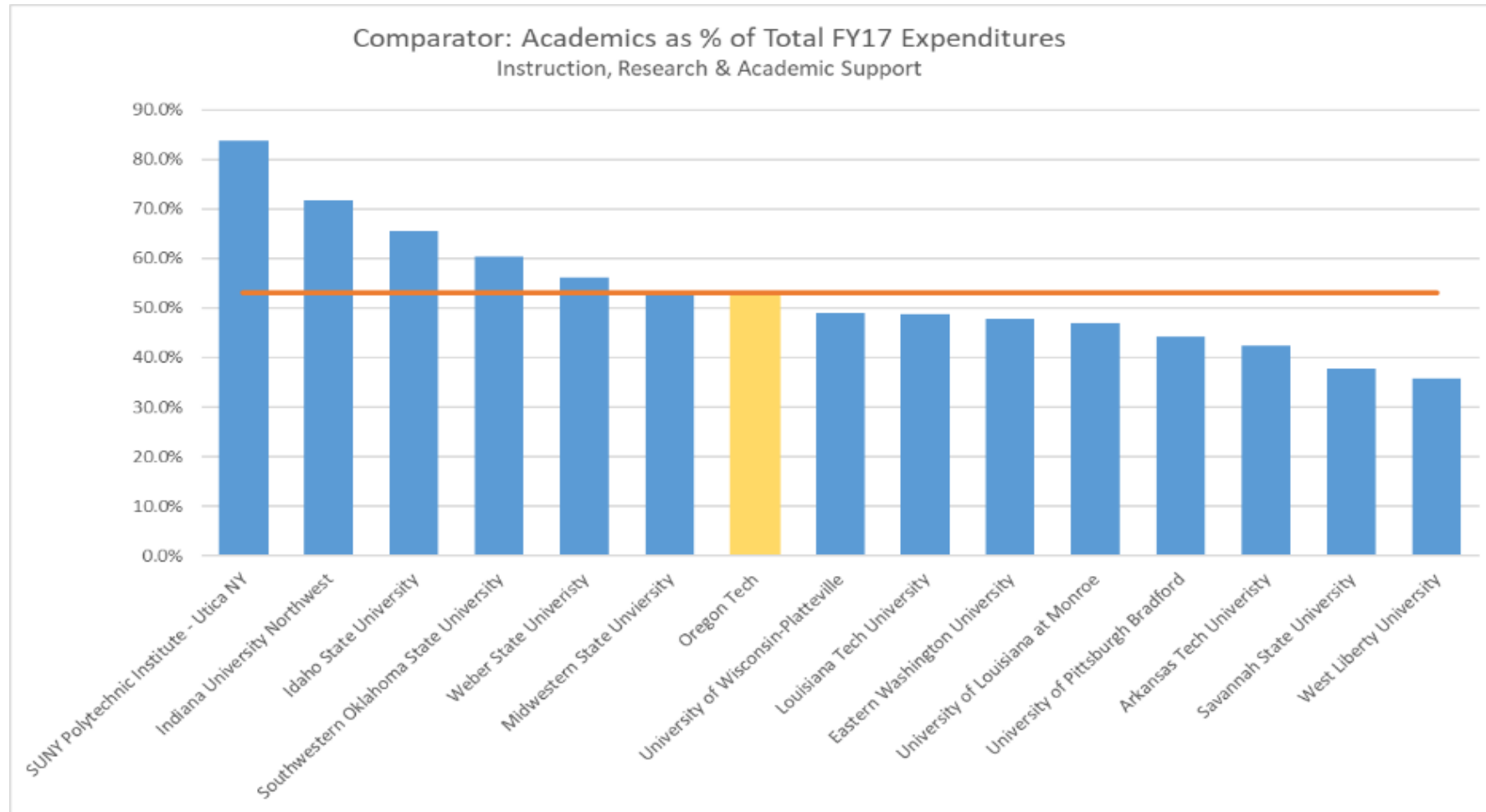**Revenues**
- Other 4%
- State Allocations 44%
- Net Tuition 52%

Expenses
- Service & Supplies 19%
- Salary & Pay 46%
- Other 4%
- Utilities 2%
- Capital 1%
- Debt Service 2%
- OPE 26%
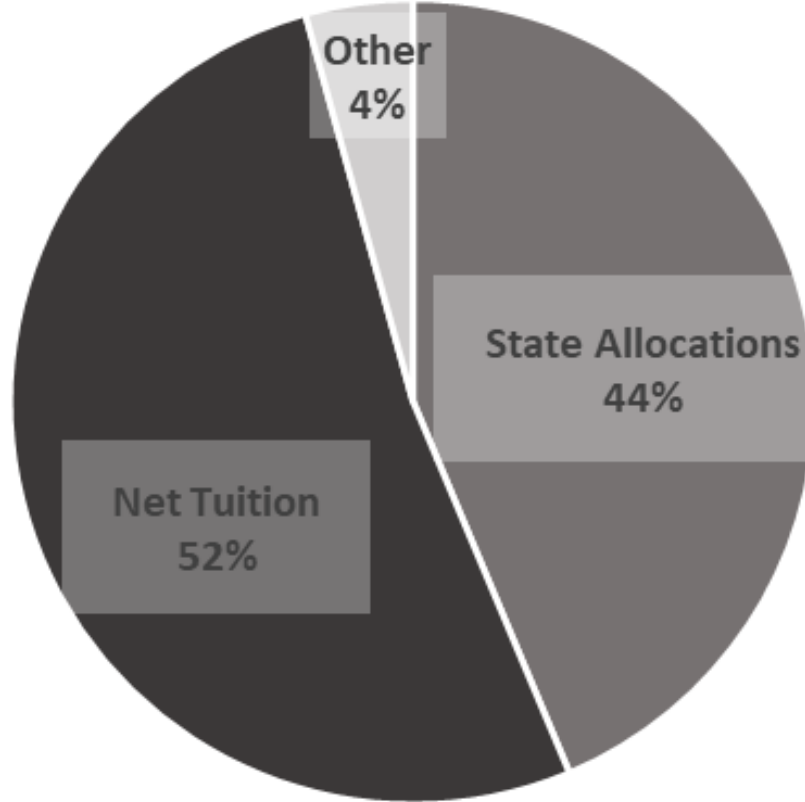
Personnel Investments

Employees and Student Credit Hours

Employee Headcount

Employee Type	Fall 2010	Fall 2011	Fall 2012	Fall 2013	Fall 2014	Fall 2015	Fall 2016	Fall 2017	Fall 2018
Admin	123	105	107	106	103	112	118	121	138
Classified	114	114	107	118	123	124	132	126	128
Faculty	148	156	161	166	176	175	182	190	193
Total Employees	**385**	**375**	**375**	**390**	**402**	**411**	**432**	**437**	**459**

Academic Expenditures

Comparator: Academics as % of Total FY17 Expenditures
Instruction, Research & Academic Support

Instructional Salary & Wages

Comparator: Instructional Salary as % of Total FY17 Salary and Wages

Institutional Support

Comparator: Institutional Support Salary as % of Total FY17 Salary and Wages
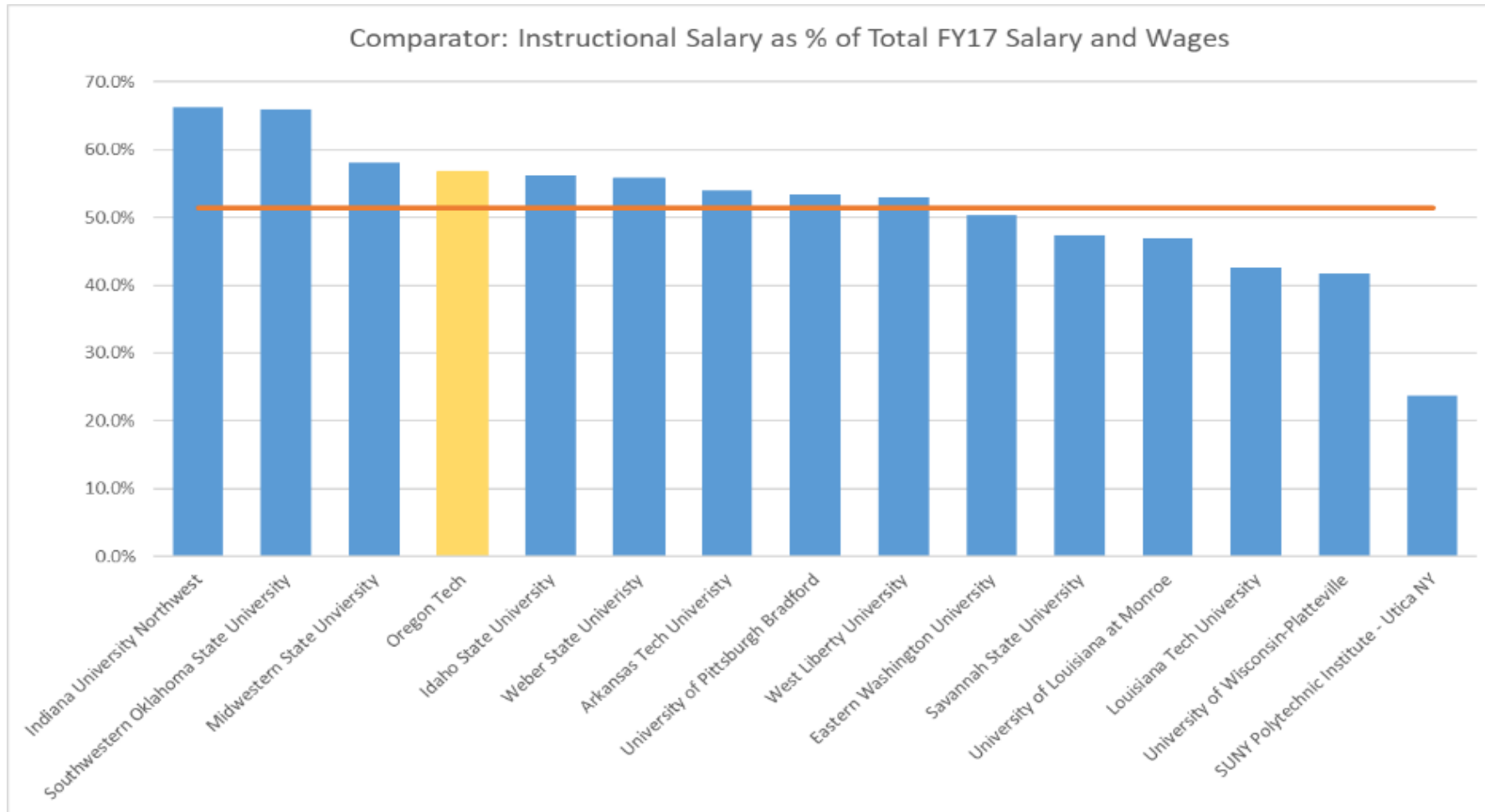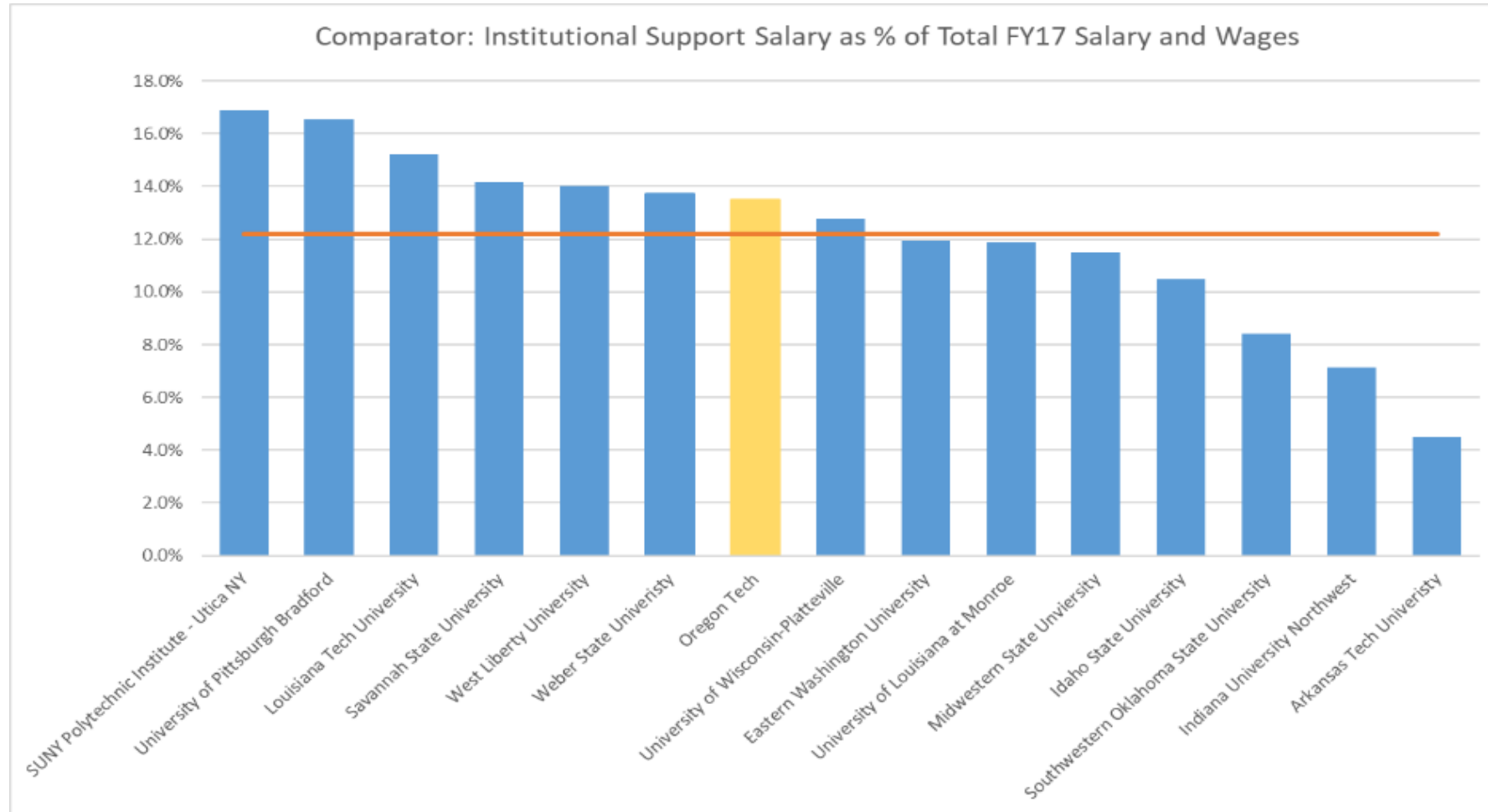
Benefits: Retirement Cost Increases

- RATES ARE COLLARED; THIS LIMITS THE MAXIMUM ALLOWABLE BIENNIUM-TO-BIENNIUM CHANGE IN RATES. THE WIDTH OF THE RATE COLLAR IS DETERMINED BY AN EMPLOYER'S CURRENT CONTRIBUTION RATE AND FUNDED STATUS
- EXCLUDES 6% MEMBER IAP CONTRIBUTIONS AND PENSION OBLIGATION BOND DEBT SERVICE PAYMENTS
- INCLUDES TIER ONE, TIER TWO, AND OPSRP
- DOES NOT INCLUDE RHIA/RHIPA

* PROJECTED BASED ON NOVEMBER 2016 MILLIMAN FINANCIAL MODELING PRESENTATION
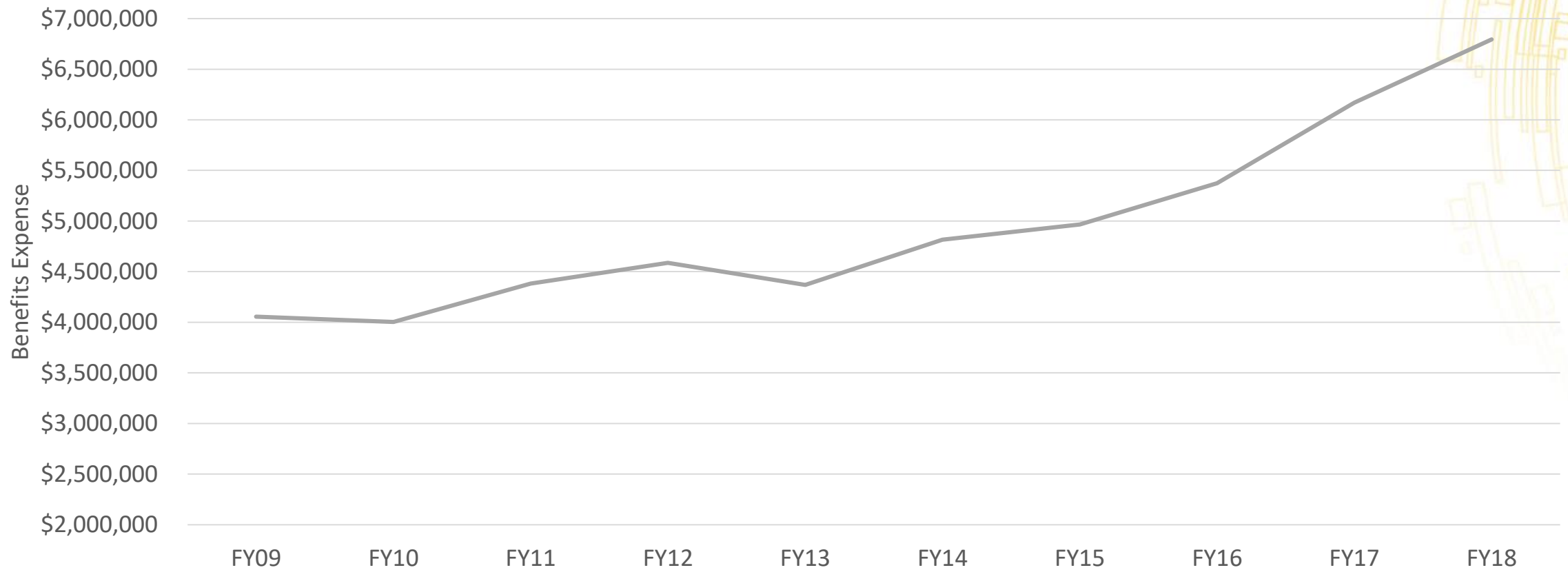
Benefits: Healthcare Cost Curve

Oregon Tech Healthcare Expenses

How Have Investments Been Used in the Past – Equipment

- **IT Projects**
  - $70K Classroom Projectors (2019-20)
  - $200K Academic Computer Replacement (2019-20)
- **Academic Equipment**
  - $1.9M RDC – X-Ray Equipment & Remodel (2019-20)
  - $6K MLS – Pipetttes & Serofuges (2018-19)
  - $80K NSC – Laptops & Anatomy Models (2017-19)
  - $82K EERE – RF & Embedded Systems Devises (2017-18)
  - $138K CSET – Computer Lab Upgrades & Servers (2017-19)
  - $35K CE – Hydrology Upgrades (2018-19)
  - $114K MMET – Equipment (2018-19)
  - $23K MMET – Equipment – Portland-Metro (2018-19)
  - $110K/year MMET – Canyon Creek Lease – Portland-Metro (2018-19)

How Have Investments Been Used in the Past – Capital Projects

- $18.7M – Cornett Hall Renovation
  State Bond Funded

- $3.5M – Student Recreation Center
  Student Fee Funded

- $34.5M – Center for Excellence in Engineering Technology
  State Bond & Donor Funded

- $3M – Additive Manufacturing Center (P-M & Klamath Falls)
  State Bond Funded

- $165K – Office & Commons Remodel – Portland Metro
  University Funded

Discussion

- What do you value about Oregon Tech or your program?

- What do you want to see out of a tuition process?

- How are we managing budget constraints?

- How can you be involved with the tuition setting process?

Follow Our Efforts

- All TRC material and future meetings are posted online at:

www.oit.edu/trc